

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 1, 2005

REGISTRATION NO.: 24774

BONDS ISSUED BY: Northeast Nodaway County R-V School District

AMOUNT OF ISSUE: \$1,150,000.00

COUNTY: of Nodaway

DATE OF ISSUE: June 2, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Construction, equipping, and furnishing of a multi-purpose building and locker rooms and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
2.900%	\$ 45,000.00	03/01/2007
3.050%	45,000.00	03/01/2008
3.150%	45,000.00	03/01/2009
3.300%	50,000.00	03/01/2010
3.400%	50,000.00	03/01/2011
3.500%	50,000.00	03/01/2012
3.600%	50,000.00	03/01/2013
3.700%	55,000.00	03/01/2014
3.800%	55,000.00	03/01/2015
	60,000.00	03/01/2016 *
	60,000.00	03/01/2017 *
	65,000.00	03/01/2018 *
	65,000.00	03/01/2019 *
	70,000.00	03/01/2020 *
	70,000.00	03/01/2021 *
	75,000.00	03/01/2022 *
	75,000.00	03/01/2023 *
	80,000.00	03/01/2024 *
	85,000.00	03/01/2025 *
4.550%	705,000.00	03/01/2025

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2010 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,131,800.00

INTEREST RATE: 4.4969%

ASSESSED VALUATION: \$11,064,970

INDEBTEDNESS: (Including this issue) \$1,150,000

NOTICE OF ELECTION: Published two newspapers March 23 and 30, 2005, published two newspapers March 24 and 31, 2005, published one newspaper March 25 and April 1, 2005

DATE OF ELECTION: April 5, 2005

ELECTION RESULTS: Yes...325 No...212

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable